

THE COMMUNITY FOUNDATION ADVANTAGE FOR PROFESSIONAL ADVISORS

The Greater Washington Community Foundation will work with you to identify the best approach to maximize both the tax benefits of your clients' charitable giving and its impact in our communities. As a partner in giving, we offer your clients the tax benefits of a public charity with expert grantmaking resources.

TAX ADVANTAGES

Your client's contributions to The Community Foundation may qualify for different income tax deductions depending on the asset gifted.

SEPARATELY MANAGED ACCOUNTS

With a fund balance starting at \$500,000, your client can take advantage of The Community Foundation's Separately Managed Funds program. This program allows you to manage their investment of assets, while The Community Foundation offers full-service administration of the charitable giving.

PROFESSIONAL SERVICES

Dedicated services and resources from our staff include individualized financial reporting and 24/7 fund access through our online donor portal. We conduct due diligence to ensure that all grant recipients are tax-compliant before processing the grant requests.

COMMUNITY KNOWLEDGE

Our professional staff is knowledgeable about the issues that are most pressing in our region, and which nonprofits are making the biggest difference in our communities. Opportunities for engagement with the local nonprofit community include donor education events such as site visits, giving circles, and volunteer committees. Connecting with other like-minded donors, civic leaders, and partners creates opportunities to leverage shared interests for even greater impact together.

PRIVACY AND FLEXIBILITY

Donors receive a higher degree of flexibility and privacy by opening a fund at The Community Foundation. Unlike a private foundation, where information is publicly available, The Community Foundation does not disclose a donor's financial or personal information.