

The Community Foundation Advantage: DAF Comparison Chart

	Greater Washington Community Foundation Donor-Advised Fund	National Commercial DAF Providers
Charitable tax deduction	<ul style="list-style-type: none"> • up to 60% of AGI for cash • up to 30% of AGI for appreciated assets 	<ul style="list-style-type: none"> • up to 60% of AGI for cash • up to 30% of AGI for appreciated assets
Charitable fund types	A variety of flexible fund types, including donor-advised, designated, disaster relief, field of interest, scholarship, and memorial. All funds can be endowed.	Donor-advised fund only.
Donate complex gifts	Accept both liquid and complex assets including publicly traded or closely held securities, business interests, real estate, life insurance, gifts through wills, trusts, and retirement plan assets.	Accept most types of financial assets, including stocks, mutual funds, private business interests, and real estate.
Fees	Community Foundation Support Fees help advance the charitable mission of The Community Foundation by being reinvested back into our community, and enable us to provide you with robust donor services.	Administrative fees cover costs for processing transactions and staff costs for providing donor support.
Access to networking and learning opportunities	Network with like-minded peers, attend local nonprofit site visits, and participate in educational events on important topics of interest to this region.	Access online resources and limited engagement events for donors.
Personalized services and local knowledge	Access to a dedicated staff member offering personalized philanthropic advisory and fund management services combined with local knowledge and expertise.	Limited expertise surrounding local community issues and organizations to support.

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Support for your strategic grantmaking	Assistance finding the most rewarding and impactful ways to give back locally, nationally, and beyond.	Larger funds include investment management and other donor support services.
Legacy planning	Support for creating a custom legacy plan to ensure your wishes are properly documented and fulfilled. We can also provide succession planning guidance and technical expertise around transition planning.	Designate successor advisor(s) and whether your gift will support specific charities or the fund sponsor will distribute your gift.
Impact investment option	Earn a fixed return while providing financing for the preservation and production of affordable housing to end homelessness and housing insecurity.	None offered directly.
Maintain current investment manager	With a fund minimum of \$500,000, you may recommend an investment manager to invest the fund.	Yes at any fund level.

ABOUT THE GREATER WASHINGTON COMMUNITY FOUNDATION

For over 50 years, The Community Foundation has ignited the power of philanthropy to respond to critical community needs and build a thriving region where every person prospers. We partner with generous individuals, families, and businesses, making it easy and effective for our donors to identify impactful nonprofits and support the greater good in the communities we call home. As the region's largest local funder, we have invested \$1.7 billion since 1973 to build racially equitable, just, and thriving communities so that people of all races, places, and identities reach their full potential.

FOR MORE INFORMATION:

Contact our donor services team to discuss your charitable interests at 202-955-5890 or donorservices@thecommunityfoundation.org.